

A DISCUSSION ON
***ENVIRONMENTAL, SOCIAL &
GOVERNANCE (ESG) INVESTING***

Investors and fund managers use ESG criteria to assess risks, identify superior business models, and find companies that align with their values. The criteria considers impacts on natural resources and workplace safety. It requires transparent accounting methods and shareholder voting. Learn about the opportunities and challenges associated with ESG criteria in this presentation.

WITH



Andrew Hill is a Chartered Financial Analyst and a Certified Public Accountant. He sits on the regional council for the National Parks Conservation Association. He is a Past President of the Financial Analysts Society of Naples and Estuary Conservation Association. He has previously served as the Vice Chair of the Board of Directors for the Conservancy of Southwest Florida, and on the Board of Directors of the Snook & Game Fish Foundation.

and



Jennifer Figurelli is a licensed Investment Advisor Representative in the State of Florida (Series 65) and a Certified Trust and Financial Advisor (CTFA). Jennifer has volunteered at the David Lawrence Foundation, Youth Haven, Habitat for Humanity, Ave Maria University, St. Peter the Apostle Catholic Church, and the SWFL Council of Boy Scouts of America.



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WHEN
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5:00pm

WHERE
Sugden Hall
Room 115
FGCU

Presented by:



and

**Lutgert College of
Business**

**Light refreshments
will be served**