*Jennifer R. Figurelli, CTFA & Andrew D.W. Hill, CFA*

**With more than 50 years of combined experience working and living in the Naples area, Andy Hill and Jennifer Figurelli are here to serve the unique financial needs of their clients.**

**Available 24/7, Andrew Hill Investment Advisors is there when a client needs them the most.**

***ResponsibleAdvisors.com***


**Andrew D.W. Hill, CFA**
**President & Co-Founder**
**andy@responsibleadvisors.com**
**239-777-3188: Direct Dial**

**Jennifer R. Figurelli, CTFA**
**Co-Founder, Wealth Advisor &**
**Chief Compliance Officer**
**fig@responsibleadvisors.com**
**239-777-3129: Direct Dial**


***ResponsibleAdvisors.com***

Andrew Hill Investment Advisors, Inc. is registered as an investment advisor with the State of Florida and only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements.

Please contact Andrew Hill Investment Advisors, Inc. if there are any changes in your financial situation or investment objectives, or if you wish to impose, add or modify any reasonable restrictions to the management of your account.

Our current disclosure statement is set forth in Part II of Form ADV and is available for your review upon request.

***Note:* *All investment strategies have the potential for profit or loss.***

Andrew Hill
Investment Advisors, Inc.
ResponsibleAdvisors.com

# Financial Concierge Services


4081 Tamiami Trail North, Suite C-105
Naples, FL 34103

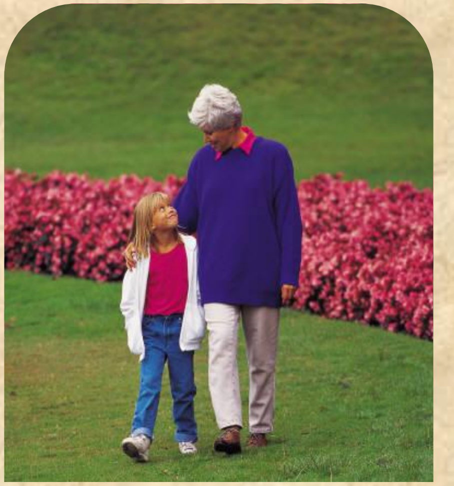
239-777-3129 or 239-777-3188
Facsimile: 239-236-0484


***ResponsibleAdvisors.com***

As representatives of the financial industry, the Co-Founders of Andrew Hill Investment Advisors, Inc. believe that we have a responsibility to provide a high level of personalized service to *all* clients, regardless of the size of their portfolio.

In addition to traditional asset management, clients have many other needs and demands. Our firm provides services that are customized to our clients' circumstances- "Financial Concierge" services.

This level of service allows our firm to create a client experience similar to a high-end, Family Office setting, but without the high-end costs.



***Do you need assistance with conquering the endless financial paperwork in your life?***

***Would you like to be better prepared for your upcoming attorney meeting?***

***Are you considering refinancing your mortgage and need guidance in choosing a bank?***

**Andrew Hill Investment Advisors offers a wide range of Financial Concierge Services. This allows our clients to enjoy the piece-of-mind knowing that we are available to assist them if and when their circumstances change.**

**All clients who retain Andrew Hill Investment Advisors, Inc. for Asset Management Services have immediate access to our Financial Concierge Services at *no additional charge.***

**We also offer a competitive fee structure for clients who only need Financial Concierge Services. Fees are based on the simplicity or complexity of the situation.**

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***Examples of Available Services:***

- ✓ *Bookkeeping services*
- ✓ *Guidance with financial forms*
- ✓ *Courier services*
- ✓ *Assist in selecting banking and financial products*
- ✓ *Initiate estate planning reviews*
- ✓ *Organize income tax documents*
- ✓ *Assist with college funding options*
- ✓ *Review planning options for a special needs child*
- ✓ *Educate a spouse, partner and/or family member on your financial matters*
- ✓ *Coordinate alternative living arrangements, (nursing and long-term care)*
- ✓ *Assist with Medicare and Social Security issues*
- ✓ *Develop an evacuation/disaster plan*
- ✓ *Review planning considerations for pet owners*